

CONTACT DETAILS			
Date:		Name/Position:	
Company name:		Sector:	
Address:		Postcode:	
Contact number:		E-mail:	
ENERGY SUPPLY			
GENERATION			
<input type="checkbox"/> Solar PV <input type="checkbox"/> Monitoring data available?	Generator size:		Orientation:
	Inverter size:		Inverter type:
	Year installed:		Annual generation:
	Current generation tariff rate:		Export rate:
	Seasonal production variations:		
	Further details:		
	Is there a PPA? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the contract duration and rate:		
<input type="checkbox"/> Wind <input type="checkbox"/> Monitoring data available?	Generator size:		Turbine model:
	Inverter size:		Inverter type:
	Year installed:		Annual generation:
	Current generation tariff rate:		Export rate:
	Seasonal production variations:		
	Further details:		
	Is there a PPA? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the contract duration and rate:		
<input type="checkbox"/> Petrol/Diesel/CHP generator <input type="checkbox"/> Monitoring data available?	Generator type:		Size:
	Usage pattern:		
	Typical fuel consumption and/or costs:		
	Service frequency and costs:		
	Further details:		
<input type="checkbox"/> Hydro power <input type="checkbox"/> Monitoring data available?	Generator size:		
	Inverter size:		Inverter type:
	Year installed:		Annual generation:
	Current generation tariff rate:		Export rate:
	Seasonal production variations:		
	Further details:		
	Is there a PPA? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the contract duration and rate:		

ENERGY SUPPLY			
GENERATION			
Other renewable Energy Generator (Anaerobic Digestion or secondary PV/Wind/Hydro)? <input type="checkbox"/>	Generator type:	Size:	Model:
	Inverter size:		Inverter type:
	Year installed:		Annual generation:
	Seasonal production variations:		
	Current generation tariff rate:		Export rate:
	Further details:		
Monitoring data available? <input type="checkbox"/>	Is there a PPA? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, what is the contract duration and rate:			
Additional Petrol/Diesel/CHP Generator (s): <input type="checkbox"/>	Generator type:	Size:	Model:
	Usage pattern:		
	Typical fuel consumption and/or costs:		
	Service frequency and costs:		
Monitoring data available? <input type="checkbox"/>	Further details:		
ENERGY USE			
GRID SUPPLY / EXPORT		NUMBER OF PHASES: 1P <input type="checkbox"/> 2P <input type="checkbox"/> 3P <input type="checkbox"/>	
Available consumption data:	<input type="checkbox"/> Annual	<input type="checkbox"/> Monthly	<input type="checkbox"/> Daily <input type="checkbox"/> Hourly/Half hourly
Is there any monitoring?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If no, is the customer open to installation of monitoring for quotation purposes?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Connection voltage:			
Annual import (kWh):	Single rate tariff:		
Annual export (kWh):	Multi rate tariff?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Multi-rate tariff periods and rates:			
GRID CONNECTION			
Maximum import capacity (kW):			
Maximum export capacity (kW):			
Can the customer share a copy of the last month (and if possible 12 months) of itemised electricity bills? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If no, please record aspects where savings could be made (e.g. DUoS and Triad avoidance, peak shaving, infrastructure reinforcement):			
Is there any network limitation or constraint? <input type="checkbox"/> *Yes <input type="checkbox"/> No <i>*If yes, please specify below</i>		Is there any planned increase in consumption and/or generation on site? <input type="checkbox"/> **Yes <input type="checkbox"/> No	
**If yes, specify type of new development, size and timelines. Include details for asset reinforcement or replacements planned and if available specifications and costs. Note if any such projects are driven by grid constraints or charges.			

CONSUMPTION PROFILE

Typical usage during operating hours (kW):

Operating hours:

Typical continuous baseline loads (kW):

LOADS:

Please list all large electrical loads or consumers on site - size and operating hours. Please also include electric vehicle information and charge point specifications including types, usage patterns and volume.

SITE LAYOUT

SYSTEM LOCATION

Proposed energy storage system location agreed with land owner (add place marker to google map on return to office and sketch or describe below):

Distance from Main Distribution board to proposed storage system:

Space available L X W X D (m):

Does the customer own or lease the land/site:

POTENTIAL LOCATION INFORMATION

Where is the installation intended to be?	Indoors	<input type="checkbox"/>	Outdoors	<input type="checkbox"/>
Is there any access constraint to equipment installation?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Are there any obstacles to cabling?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Is it an easily accessible location for lorry access and offloading?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Are there any planning designations or restrictions?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Any environmental or any other type or limitation (e.g. ventilation, drainage, ground conditions, hazards, buried or overhead services etc.)?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Is there an existing internet connection available at this location?	No	<input type="checkbox"/>	Wired	<input type="checkbox"/>
	Wi-Fi	<input type="checkbox"/>	3G/4G signal	<input type="checkbox"/>

If yes to any of these, please provide details:

SITE SKETCH AND NOTES

Please draw a schematic of the intended battery location discussed with the customer, associated equipment positions, cable routing and other site infrastructure.

SYSTEM REQUIREMENTS/EXPECTATIONS *(tick one or if a few apply rank from 1-6)*

Maximise Self Consumption:	UPS Backup:
Return on Investment:	Backup Generation:
Off-Grid:	Grid Support:

BACKUP SYSTEM

Is a backup system required: Yes No
 If a backup system is required, please specify loads and duration of supply:

Does a separate circuit exist or would back up electrical configuration be required?

USER EXPECTATIONS

Specify user expectations in terms of system size, price and lead time or date by which the system must be operational:

FOLLOW UP

Quote to be supplied by _____ or next steps agreed:

Customer happy to correspond by email: Yes No

SOURCE OF LEAD

Where did the customer hear about Wattstor?

OTHER INFORMATION